



9th November 2022

Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001

Sub: Submission of Quarterly Financial Results of Vivriti Capital Private Limited (the 'Company') for the quarter ended 30th September 2022 and CFO Certificate thereon

Ref: Commercial Paper bearing ISIN INE01HV14094 and INE01HV14110

Dear Sir/ Madam,

In terms of Part B of Chapter XVII-Listing of Commercial Paper under Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated 10th August 2021, as amended from time to time, we are submitting herewith the Quarterly Unaudited Financial Results of the Company for the quarter ended 30th September 2022 and CFO Certificate thereon with respect to utilization of proceeds of Commercial Paper for the quarter ended 30th September 2022.

Kindly take the same on record.

For and on behalf of **Vivriti Capital Private Limited**

Srinivasaraghavan B
Chief Financial Officer

Encl: a/a



9th November 2022

Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001

Sub: CFO Certificate on utilization of proceeds of Commercial Paper (CP) for the quarter ended 30th September 2022

Ref: Commercial Paper bearing ISIN INE01HV14094 and INE01HV14110

Dear Sir/ Madam,

In terms of clause no.10, Part B of Chapter XVII-Listing of Commercial Paper under Operational Circular for issue and listing of Non-convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities, and Commercial Paper dated 10th August 2021, as amended from time to time, we hereby confirm that the issue proceeds of the CP bearing abovementioned ISINs, have been used for the disclosed purpose as mentioned in Disclosure Documents and in adherence to aforesaid circular for the quarter ended 30th September 2022.

Kindly take the same on record.

For and on behalf of **Vivriti Capital Private Limited**

Srinivasaraghavan B
Chief Financial Officer

B S R & Co. LLP

Chartered Accountants

KRM Tower, 1st and 2nd Floor
No.1, Harrington Road, Chetpet
Chennai - 600 031, India.

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Limited Review Report on unaudited standalone financial results of Vivriti Capital Private Limited for the quarter ended 30 September 2022 and year-to-date results for the period from 1 April 2022 to 30 September 2022 pursuant to Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

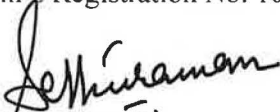
To the Board of Directors of
Vivriti Capital Private Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Vivriti Capital Private Limited (the "Company") for the quarter ended 30 September 2022 and year-to-date results for the period from 1 April 2022 to 30 September 2022 (the "Statement").
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 52 of the of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters to the extent applicable.

for **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No. 101248W/W-100022



S Sethuraman

Partner

Membership No: 203491

UDIN: 22203491BCNMEI9587

Place: Chennai

Date: 8 November 2022

Vivriti Capital Private Limited
 Regd. Office: Prestige Zackria Metropolitan No. 200/1-8, 2nd Floor, Block -1, Annasalai, Chennai - 600002
 (CIN - U65929TN2017PTC117196)

Statement of Unaudited Standalone Financial Results for the quarter and half year ended 30 September 2022

(INR in lakhs)

Particulars	Quarter ended			Period ended		Year ended
	30 September 2022	30 June 2022	30 September 2021	30 September 2022	30 September 2021	31 March 2022
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue from operations						
Interest income	13,766.94	12,574.19	7,442.55	26,341.13	14,119.62	32,344.09
Fees and commission income	446.44	356.17	501.25	802.61	586.25	1,359.31
Net gain on fair value changes	775.22	715.54	21.82	1,490.76	39.47	739.71
Net gain on derecognition of financial instruments	-	-	44.08	-	44.08	44.08
Total revenue from operations	14,988.60	13,645.90	8,009.70	28,634.50	14,789.42	34,487.19
Other income	59.03	32.23	394.92	91.26	541.84	679.72
Total income	15,047.63	13,678.13	8,404.62	28,725.76	15,331.26	35,166.91
Expenses						
Finance costs	8,811.60	8,189.10	4,317.20	17,000.70	7,911.46	19,905.55
Impairment on financial instruments (also refer note 6)	(134.00)	37.00	412.65	(97.00)	905.47	1,462.38
Employee benefit expenses	1,092.11	1,014.57	451.19	2,106.68	948.44	2,309.07
Depreciation and amortisation	175.08	100.51	98.81	275.59	242.02	487.07
Other expenses	753.01	416.26	403.46	1,169.27	708.16	1,938.79
Total expenses	10,697.80	9,757.44	5,683.31	20,455.24	10,715.55	26,102.86
Profit before tax	4,349.83	3,920.69	2,721.31	8,270.52	4,615.71	9,064.05
Tax expense						
- Current tax	903.51	814.37	589.28	1,717.88	999.50	1,882.70
- Deferred tax charge / (benefit)	213.25	192.21	125.44	405.47	212.77	444.37
Total tax expense	1,116.76	1,006.58	714.72	2,123.35	1,212.27	2,327.07
Net profit after tax for the period/ year	3,233.07	2,914.11	2,006.59	6,147.17	3,403.44	6,736.98
Other comprehensive income						
(i) Items that will not be reclassified to profit or loss:						
Remeasurements of the defined benefit asset/ (liability)	2.49	2.32	1.92	4.81	4.03	(2.48)
Income tax relating to items that will not be reclassified to profit or loss	(0.63)	(0.58)	(0.48)	(1.21)	(1.01)	0.62
Sub-total (A)	1.86	1.74	1.44	3.60	3.02	(1.86)
(ii) Items that will be reclassified to profit or loss:						
Fair valuation of financial instruments (net)	(464.42)	(612.80)	90.45	(1,077.22)	166.91	(92.46)
Income tax relating to items that will be reclassified to profit or loss	116.88	154.23	(22.77)	271.11	(42.01)	23.27
Sub-total (B)	(347.54)	(458.57)	67.68	(806.11)	124.90	(69.19)
Other Comprehensive Income (A + B)	(345.68)	(456.83)	69.12	(802.51)	127.92	(71.05)
Total comprehensive income for the period/ year, net of income tax	2,887.39	2,457.28	2,075.71	5,344.66	3,531.36	6,665.93
Earnings per equity share						
Basic (₹)	19.08	18.51	12.57	37.61	21.32	53.96
Diluted (₹)	3.35	3.08	2.37	6.44	4.03	7.76
Face value per share (₹)	Not annualised 10.00	Not annualised 10.00	Not annualised 10.00	Not annualised 10.00	Not annualised 10.00	Annualised 10.00

See accompanying notes to the unaudited standalone financial results



Vivriti Capital Private Limited
Regd. Office: Prestige Zackria Metropolitan No. 200/1-8, 2nd Floor, Block -1, Annasalai, Chennai - 600002
(CIN - U65929TN2017PTC117196)

Statement of Unaudited Standalone Assets and Liabilities as at 30 September 2022

(INR in lakhs)

Particulars	As at	As at
	30 September 2022	31 March 2022
	Unaudited	Audited
ASSETS		
Financial assets		
Cash and cash equivalents	21,576.13	43,391.04
Bank balances other than cash and cash equivalents	31,439.63	31,894.68
Derivative financial instruments	45.86	-
Receivables	1,606.30	423.41
Loans	377,238.18	296,048.09
Investments	110,767.26	98,544.16
Other financial assets	1,981.49	1,821.22
Total financial assets	544,654.85	472,122.60
Non-financial assets		
Current tax assets (net)	3,130.39	1,859.81
Deferred tax assets (net)	455.19	590.76
Investment property	948.61	948.61
Property, plant and equipment	1,858.23	719.41
Right of use asset	2,058.87	602.98
Capital work in progress	27.05	-
Intangible assets under development	82.73	14.06
Other intangible assets	286.47	317.99
Other non-financial assets	2,263.31	1,108.13
Total non-financial assets	11,110.85	6,161.75
Total assets	555,765.70	478,284.35
EQUITY AND LIABILITIES		
LIABILITIES		
Financial Liabilities		
Derivative financial instruments	-	382.00
Trade payables		
(i) total outstanding dues of micro enterprises and small enterprises	-	-
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	1,748.12	954.58
Debt securities	132,648.42	107,051.35
Borrowings (other than debt securities)	267,660.09	247,962.03
Other financial liabilities	5,073.65	1,756.13
Total financial liabilities	407,130.28	358,106.09
Non-financial liabilities		
Provisions	198.93	191.49
Other non-financial liabilities	92.51	372.11
Total non-financial liabilities	291.44	563.60
Total liabilities	407,421.72	358,669.69
EQUITY		
Equity share capital	1,694.74	1,252.24
Convertible preference share capital	9,002.19	8,739.15
Other equity	137,647.05	109,623.27
Total equity	148,343.98	119,614.66
Total liabilities and equity	555,765.70	478,284.35

See accompanying notes to the unaudited standalone financial results



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Statement of Unaudited Standalone Cash Flows for the half year ended 30 September 2022

Particulars	(INR in lakhs)	
	Period ended 30 September 2022	Period ended 30 September 2021
	Unaudited	Unaudited
Cash flow from operating activities		
Profit before tax	8,270.52	4,615.71
Adjustments for:		
Depreciation and amortisation	275.59	242.02
Gain on sale of fixed assets	(10.88)	(220.34)
Impairment on financial instruments (net)	(97.00)	905.47
Employee share based payment expenses	306.27	70.00
Finance costs	17,000.70	7,911.46
Interest income on bank balances other than cash and cash equivalents	(511.78)	(216.38)
Unrealised change in fair value of financial instruments	(271.11)	(100.04)
Net gain on derecognition of financial instruments	-	44.08
Operating Profit before working capital changes	24,962.31	13,251.98
Changes in working capital and other changes		
Increase in loans	(80,884.16)	(41,029.74)
Increase in trade receivables	(1,182.89)	(1,651.07)
(Increase)/Decrease in other financial assets	(121.92)	62.76
Increase in other non-financial assets	(1,260.75)	(8.83)
Increase/(Decrease) in trade payables	793.54	(237.66)
Increase/(Decrease) in other financial liability	1,124.15	(78.74)
(Decrease)/Increase in other non-financial liability	(279.60)	64.41
Increase/(Decrease) in provisions	12.25	(255.55)
Cash used in operating activities	(56,837.07)	(29,882.45)
Finance cost paid	(12,315.57)	(6,615.39)
Income tax paid (net)	(2,988.46)	(1,248.55)
Net Cash flows generated from / (used in) operating activities - (A)	(72,141.10)	(37,746.38)
Cash flows from investing activities		
Investment in bank balances other than cash and cash equivalents	455.05	(13,125.91)
Interest received on bank balances other than cash and cash equivalents	617.35	153.62
Purchase of property plant and equipment	(1,474.50)	(489.47)
Sale of property plant and equipment	213.97	640.80
Intangible assets under development	(68.67)	-
Capital Work in Progress	(27.05)	(136.88)
Purchase of investments (net)	(6,514.16)	(14,809.54)
Investment in alternative investment funds (net)	(6,257.96)	(2,929.15)
Net cash flows generated from / (used in) investing activities - (B)	(13,055.97)	(30,696.53)
Financing activities		
Proceeds from issue of share capital including securities premium	23,500.96	312.50
Proceeds from issue of debt securities	54,921.70	19,955.85
Repayment of debt securities	(33,197.10)	(12,028.51)
Proceeds from borrowings (other than debt securities issued)	85,969.00	75,511.97
Repayment of borrowings (other than debt securities issued)	(67,706.22)	(15,499.83)
Payments of lease liabilities	(106.20)	(272.23)
Net cash flows generated from financing activities - (C)	63,382.14	67,979.75
Net increase/(decrease) in cash and cash equivalents (A) + (B) + (C)	(21,814.91)	(463.16)
Cash and cash equivalents at the beginning of the year	43,391.04	13,817.64
Cash and cash equivalents at the end of the year	21,576.13	13,354.48
Components of cash and cash equivalents		
Balances with banks		
In current accounts	21,576.13	13,354.48
Total cash and cash equivalents	21,576.13	13,354.48

See accompanying notes to the unaudited standalone financial results



Notes:

- 1 Vivriti Capital Private Limited ("the Company") is a Non-Deposit taking Systemically Important Non-Banking Financial Company (NBFC-ND-SI), registered with the Reserve Bank of India ("the RBI").
- 2 The above unaudited standalone financial results for the quarter and half year ended 30 September 2022 and year-to-date results for the period from 1 April 2022 to 30 September 2022 along with comparative period have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their respective meeting held on 8 November 2022. The above results for the quarter ended 30 September 2022 and year-to-date results for the period from 1 April 2022 to 30 September 2022 have been subjected to limited review by the statutory auditors of the Company. The auditors have issued an unmodified limited review report.
- 3 The standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard ('Ind AS'), 34 - "Interim Financial Reporting" as prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Securities Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations 2015. The financial results have been drawn up on the basis of Ind AS, that are applicable to the Company as at 30 September 2022. Any application guidance/ clarifications / directions issued by the RBI or other regulators are implemented as and when they are issued/ applicable.
- 4 There are no separate reportable segments in accordance with Ind AS 108 on "Operating Segments" in respect of the Company.
- 5 Other equity includes Statutory Reserves as per Section 45-IC of Reserve Bank of India Act 1934, balance in Securities Premium Account, Employee Stock Options Outstanding Account and Retained earnings comprising of reserves in statement of profit and loss and other comprehensive income.
- 6 The impact of COVID-19 including the economic and social consequences continues to be uncertain and the extent to which the ongoing COVID-19 pandemic will impact the Company's financial performance including the Company's estimates of impairment and fair valuation of financial instruments, are dependent on such future developments, the severity and duration of the pandemic, that are highly uncertain.

The Company has considered the aforesaid context of the pandemic in applying the assumptions used to determine the impairment and fair valuation of financial instruments. Given its uncertainty in nature and duration, this may have corresponding impact in the financial position and performance of the Company. The Company will continue to monitor any material changes to the future economic conditions.
- 7 Pursuant to RBI Circular on "Prudential Norms on Income Recognition, Asset Classification and Provisioning (IRACP) pertaining to Advances Clarification" dated 12 November 2021 and subsequently on 15 February 2022, the RBI allowed deferment of paragraph 10 of the aforesaid circular till 30 September 2022 pertaining to upgrade of non-performing accounts. The Company would comply with these norms / changes with effect from 1 October 2022
- 8 In terms of the requirement as per RBI notifications no. RBI/2019-20/170 DOR (NBFC).CC. PD No. 109/22, 10.106/2019-20 dated 13 March 2020 on implementation of Indian Accounting Standards, Non-Banking Financial Companies (NBFCs) are required to create an impairment reserve for any shortfall in impairment allowances under Ind AS 109 and Income recognition, Asset Classification and Provisioning (IRACP) Norms (including provision on standard assets). The impairment allowances under Ind AS 109 made by the Company exceeds the total provision required under IRACP (including standard asset provisioning) as at 30 September 2022 and accordingly, no amount is required to be transferred to impairment reserve.



Notes:

9 Analytical ratios / disclosures required under Regulation 52 / 54 of the Securities Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015

Particulars	Ref	Quarter ended	Quarter	Quarter ended	Period ended 30	Period ended 30	Year ended
		30 September	ended	30 September	September 2022	September 2021	31 March 2022
		2022	30 June 2022	2021			
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
(a) Debt-equity ratio (No. of times)	9.1	2.51	2.37	2.23	2.51	2.23	2.76
(b) Outstanding optionally convertible redeemable preference shares (No.s in lakhs)		-	-	8.11	-	8.11	8.11
(c) Outstanding optionally convertible redeemable preference shares (Amount in lakhs)		-	-	8.11	-	8.11	8.11
(d) Debenture redemption reserve (Amount in lakhs)		Nil	Nil	Nil	Nil	Nil	Nil
(e) Capital redemption reserve (Amount in lakhs)		Nil	Nil	Nil	Nil	Nil	Nil
(f) Net worth (Amount in lakhs)	9.2	148,343.98	145,217.98	83,790.73	148,343.98	83,790.73	119,614.66
(g) Net profit after Tax (Amount in lakhs)		3,233.07	2,914.11	2,006.59	6,147.17	3,403.44	6,736.98
(h) Earnings per share (Not annualised for the interim periods)							
Basic (₹)		19.08	18.51	12.57	37.61	21.32	53.96
Diluted (₹)		3.35	3.08	2.37	6.44	4.03	7.76
(i) Total debts to total assets (%)	9.3	66.98%	66.65%	63.97%	66.98%	63.97%	69.09%
(j) Net profit margin (%)	9.4	21.57%	21.36%	25.05%	21.47%	23.01%	19.53%
(k) Sector specific equivalent ratios							
(i) Gross Non-Performing Assets (GNPA) Ratio	9.5	0.22%	0.51%	0.38%	0.22%	0.38%	0.29%
(ii) Net Non-Performing Assets (NNPA) Ratio	9.6	0.05%	0.11%	0.05%	0.05%	0.05%	0.07%
(iii) Capital adequacy ratio or capital-to-risk weighted assets ratio (CRAR)	9.7	29.78%	33.70%	32.11%	29.78%	32.11%	29.57%

9.1 Debt-equity ratio is (Debt Securities+Borrowings (Other than debt securities) - Bank overdrafts - Unamortized issues expenses) / net worth i.e. Equity share capital + Other equity + Convertible preference share capital.

9.2 Net Worth is equal to Equity share capital + Other equity + Convertible preference share capital.

9.3 Total debts to total assets is (Debt Securities and Borrowings (other than debt securities) - Bank overdrafts) - Unamortized issues expenses / Total assets

9.4 Net profit margin is Net profit after tax / Total Revenue from operations

9.5 GNPA Ratio is Gross Stage 3 assets/ Gross assets under management. Asset under management includes loans, investments in non-convertible debentures, investment in pass through certificates and investment in alternate investment funds.

9.6 NNPA Ratio is (Gross Stage 3 assets - Impairment Loss allowance for Stage 3 assets)/(Gross Assets under management - Impairment allowance for Stage 3 assets).

9.7 Capital adequacy ratio or capital-to-risk weighted assets ratio (CRAR) is computed by dividing company's Tier I and Tier II capital by risk weighted assets.

9.8 (i) Debt Service Coverage Ratio, Interest Service Coverage ratio are not disclosed in these financial results as these disclosures are exempted for a Non-Banking Financial Company registered with Reserve Bank of India, pursuant to the requirements of SEBI (Listing Obligations and Disclosures Requirements) (Fifth Amendment) Regulations, 2021 dated 7 September 2021.

(ii) The information related to Current ratio, Long term debt to working capital ratio, bad debts to accounts receivable ratio, current liability ratio, debtors turnover, inventory turnover and operating margin have not been included in these financial results as these disclosures are not applicable to the Company considering the business undertaken by the Company.

10 The Company does not have any listed non-convertible redeemable preference shares and accordingly disclosures under regulation 52(6) are not applicable to the Company.

11 During the half year ended 30 September 2022;

(i) the Company has issued 2,711,556 Series C CCPS of face value INR 10 per share aggregating to INR 271.16 Lakhs and 100 equity shares of face value INR 10 per share aggregating to INR 0.01 Lakhs.

(ii) 811,402 Optionally Convertible Redeemable Preference Shares having face value of INR 60 per share which were partly paid up to the extent of INR 1 per share, have been fully paid up during the half year and converted into 4,227,828 equity shares of INR 10 each.

(iii) the Company has allotted 205,000 equity shares of INR 10 per share pursuant to exercise of stock options by employees.

12 All outstanding non-convertible listed debt securities are secured by way of an exclusive charge on identified receivables of the Company with security cover ranging between 1.05 and 1.50 times of outstanding amount on such securities at any point in time. There are no unsecured / unlisted non-convertible debentures.

13 Previous period's figures have been regrouped / reclassified wherever necessary, to conform with the current period presentation.

For and on behalf of the Board of Directors
Vivriti Capital Private Limited

Vineet Sukumar

Vineet Sukumar
 Managing Director
 DIN: 06848801

Place: Chennai

Date: 8 November 2022



Statement of Security Cover as at 30 September 2022, pursuant to requirements of regulation 54(3) read with regulation 56(1)(d) of Securities And Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari- Passu charge (excluding items covered in column F)	Debt amount considered more than once (due to exclusive plus pari passu charge)	Market Value for Assets charged on Exclusive basis		Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+N)	
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment		-	-	-	-	-	1,858.23	-	1,858.23	-	-	-	-	-
Capital Work-in- Progress		-	-	-	-	-	27.05	-	27.05	-	-	-	-	-
Right of Use Assets		-	-	-	-	-	2,058.87	-	2,058.87	-	-	-	-	-
Goodwill		-	-	-	-	-	-	-	-	-	-	-	-	-
Intangible Assets		-	-	-	-	-	286.47	-	286.47	-	-	-	-	-
Intangible Assets under Development		-	-	-	-	-	82.73	-	82.73	-	-	-	-	-
Investments		67,035.43	12,404.78	-	-	-	31,482.96	-	1,10,923.16	-	67,035.43	-	-	67,035.43
Loans		78,144.91	2,61,006.26	-	-	-	40,836.53	-	3,79,987.70	-	78,144.91	-	-	78,144.91
Inventories		-	-	-	-	-	-	-	-	-	-	-	-	-
Trade Receivables		-	-	-	-	-	1,806.54	-	1,806.54	-	-	-	-	-
Cash and Cash Equivalents		-	-	-	-	-	21,576.13	-	21,576.13	-	-	-	-	-
Bank Balances other than Cash and Cash Equivalents		-	-	-	-	-	31,439.63	-	31,439.63	-	-	-	-	-
Others		-	-	-	-	-	8,824.85	-	8,824.85	-	-	-	-	-
Total		1,45,180.34	2,73,411.04				1,40,279.99		5,58,871.36		1,45,180.34			1,45,180.34
LIABILITIES														
Debt securities to which this certificate		1,25,704.30	-	-	-	-	-	-	1,25,704.30	-	1,25,704.30	-	-	1,25,704.30
Other debt sharing pari-passu charge with above debt		-	-	-	-	-	-	-	-	-	-	-	-	-
Other Debt	Commercial Papers	-	6,944.12	-	-	-	-	-	6,944.12	-	-	-	-	-
Subordinated debt		-	-	-	-	-	-	-	-	-	-	-	-	-
Borrowings	Term Loan from Banks	-	1,80,712.59	-	-	-	-	-	1,80,712.59	-	-	-	-	-
Bank		-	-	-	-	-	-	-	-	-	-	-	-	-
Debt Securities	Term Loan from other parties and loans repayable on demand	-	86,947.50	-	-	-	-	-	86,947.50	-	-	-	-	-
Others		-	-	-	-	-	-	-	-	-	-	-	-	-
Trade payables		-	-	-	-	-	1,748.12	-	1,748.12	-	-	-	-	-
Lease Liabilities		-	-	-	-	-	2,139.48	-	2,139.48	-	-	-	-	-
Provisions		-	-	-	-	-	3,304.59	-	3,304.59	-	-	-	-	-
Others		-	-	-	-	-	3,026.68	-	3,026.68	-	-	-	-	-
Total		1,25,704.30	2,74,604.21				3,026.68		4,10,527.38		1,25,704.30			1,25,704.30
Cover on Book Value		1.15									1.15			1.15
Cover on Market Value														
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio									

